1968

# Taxonomic Treatment of the Correlative Characters in the Genus *Microdrosophila* (Diptera, Drosophilidae)

Toyohi Okada

(Dept. of Biology, Faculty of Science, Tokyo Metropolitan University)

オトヒメショウジョウバエ属の形質相関による分類

岡 田 豊 日 (東京都立大学理学部生物学教室)

動物分類学会誌 4号 別 刷

昭和43年(1968) 9 月25日発行

Reprinted from

Proceeding of The Japanese Society of Systematic Zoology No. 4 (1968, October)

## Taxonomic Treatment of the Correlative Characters in the Genus *Microdrosophila* (Diptera, Drosophilidae)

Toyohi Okada

(Dept. of Biology, Faculty of Science, Tokyo Metropolitan University)

オトヒメショウジョウバエ属の形質相関による分類

岡 田 豊 日 (東京都立大学理学部生物学教室)

One of the fundamental taxonomic procedures is to find and estimate the correlative characters among taxa. The facultative correlation is especially important, the obligatory one being discarded from taxonomic characters even by the numerical pheneticists.

The present research aims at finding the characters of facultative correlation in the species of the genus *Microdrosophila* Malloch. The characters examined are not restricted to the adult external features, but adult internal and early stage characters are also put into consideration. At present the knowledge of the early stage characters in this genus is very poor, owing to difficulty of obtaining offsprings in usual laboratory culture media. Only the feature of egg-filaments has been examined in several species, although insufficient for definite estimation.

In a key to the Japanese species of *Microdrosophila*, the author (1960) suggested already a series of characters of facultative correlation as summarized below (Figs. 1-4).

- A. Proclinate orbital inside others; C3-fringe entire or nearly so; Malpighian tubules with stalks shorter (misprinted as *longer* in the key) than branches; aedeagus slender; egg-guide elongate: including *M. urashimae* (A3), and *M. fuscata*.
- B. Proclinate orbital outside others; C3-fringe not entire; Malpighian tubules with stalks longer (misprinted as *shorter* in the key) than branches; aedeagus not slender; egg-guide not elongate: including *M. cristata* (B2), *M. maculata* (B1), and *M. purpurata* (B3).

This grouping by means of correlative characters has been proved highly prospective in admitting further species and further characters successfully, the species introduced being *M. matsudairai* (A1), *M. pleurolineata* (B4), and *M. nigripalpis* (B5), and the characters introduced being phallic organ and egg-guide components, clasper, and egg-filaments.

Although most of these introduced characters are not strictly correlative between

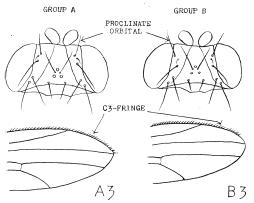


Fig. 1. Correlation between the positions of proclinate orbital bristle relative to reclinates and the ranges of C3-fringe.
A3, B3. species, names in the text.

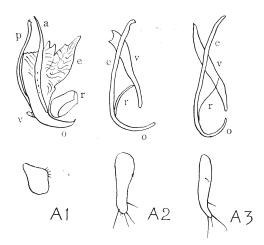


Fig. 3. Phallic organs (upper figs.) and eggguides (lower figs.) of the group A species of *Microdrosophila*. A1-3. species, names in the text. a. anterior paramere; e. aedeagus; o. apodeme; p. posterior paramere; r. vertical rod; v. ventral fragma.

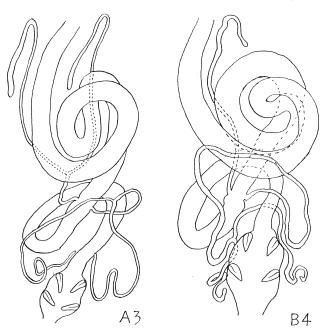


Fig. 2. Malpighian tubules in the two groups of *Microdrosophila*. Left, group A, common stalks shorter than branches; Right, group B, common stalks longer than branches, anterior tubules often unbranched. A3, B4. species, names in the text.

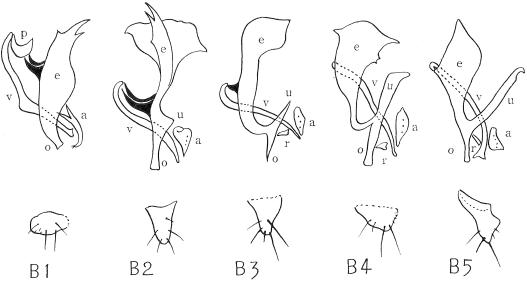


Fig. 4. Phallic organs (upper figs.) and egg-guides (lower figs.) of the group B species of Micro-drasophila. B1-5. species, names in the text. u. ventral recurved process; other signs as in Fig. 3.

two groups, it is admitted that the taxonomic characters should not be archekastic (found in every member of the taxon: Stenzel, 1963). Furthermore, even the strictly correlated characters should not have their states differentiated in the same direction in the two groups.

In order to estimate the taxonomic relationships among the species (A1-3, B1-5) basing on these correlative characters, a simple method of numerical phyletics is adopted. At first, the two-state coding is made for each character according to presumed process of differentiation, the supposedly primitive or generalized state being coded O, and advanced or specialized one coded unity (Table 1). Basing on the table of the two-state coding for each species (Table 2), a similarity matrix is deviced applying MCD (mean character difference) method of Cain and Harrison (1958) (Table 3).

$$MCD = \frac{1}{n} \sum_{i=1}^{n} |X_{ij} - X_{ik}|$$
 ( $X_{ij} = \text{code value of } i\text{th character in } j\text{th species}$ )

For the convenience, the character 15 (egg-filament) which includes NC (no comparison) and is found less correlative is omitted from calculation. The sum of code values for each species signifies the degree of phylogenetic differentiation of the species, and is named here d.i. (divergency index) (Table 2).

d. i. 
$$=\frac{1}{n}\sum_{i=1}^{n}X_{ij}$$
 (d. i. of jth species)

Then, the clustering is made using weighted pair-group and average linkage methods (Sokal and Sneath, 1963), which resulted as illustrated in Fig. 5. Different from ordinary

Table 1. Two-state coding of the characters.

	Characters	State 0	State 1
1.	C3-fringe	not entire	entire
2.	Ant. reclinate orb.	inside post. recl.	outside post. recl.
3.	Malpighian tub. length	stalk shorter than branches	stalk longer than branches
4.	Mp. tub. post. branches	free or apposed apically	fused to each other apically
5.	Clasper	separated from genital arch & anal plate	fused to genital arch or anal plate
6.	Aedeagus, size	slender	thick
7.	Aedeagus, dorsal process	absent	present
8.	Aedeagus, ventral process	absent	present
9.	Anterior parameres	present	absent
10.	Posterior parameres	present	absent
11.	Vertical rod	absent	present
12.	Ventral fragma	vestigeal	well developed
13.	Egg-guide, size	as long as or shorter than broad	much longer than broad
14.	Egg-guide lobe	only pubescent	with strong setae
15.	Egg-filaments	two	one

Table 2. Character state coding and divergence index of each species.

Ch.	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	d. i.×n (excl. Ch. 15)
A2	1	0	0	0	0	0	0	0	0	0	1	0	1	1	NC	4
A3	1	0	0	0	1	0	0	0	0	0	1	0	1	1	1	5
A1	1	0	0	1	0	1	0	0	1	1	1	1	0	0	1	7
В1	0	1	1	0	1	1	1	0	1	1	0	0	0	1	NC	8
B2	0	1	1	0	0	1	1	1	1	0	0	0	0	1	0	7
В3	0	1	1	0	1	1	1	1	1	0	1	0	0	1	0	9
B4	0	1	1	0	1	1	1	1	1	0	1	0	0	1	NC	9
В5	0	1	1	1	1	1	1	1	1	0	1	0 .	0	1	1	10

Table 3. MCD matrix (exclusive of Ch. 15).

	A2	A3	A1	B1	B2	B3, 4	В5
A2	0	1	7	10	9	9	10
A3	1	0	8	9	10	8	9
A1	7	8	0	9	10	10	9
В1	10	9	9	0	3	3	4
B2	9	10	10	3	0	2	3
B3, 4	9	8	10	3	2	0	1
B5	10	9	9	4	3	1	0

#### OXYSTYLOPTERA

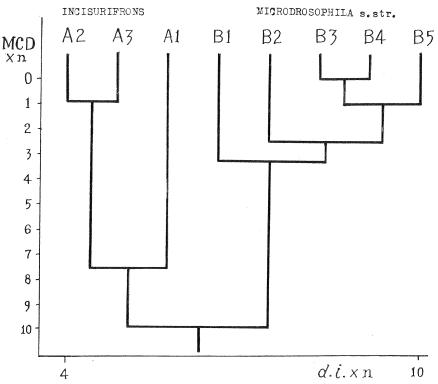


Fig. 5. A dendrogram of clustering species of Microdrosophila into three subgenera. A1-3, B1-5, species, names in the text. Further explanation see in the text.

numerical phenetic methods, the abscissa of the diagram takes a meaning of phyletic order of species, roughly corresponding with divergency indices.

As a result it is suggested that sp. Al (belongs subgenus Oxystyloptera Duda, 1924) is related closer to the other members of group A (A2 and A3) than to that of group B (B1-5). If subgenus Oxystyloptera is regarded as a valid taxon as thought by the author (1960), the group A except Al and group B should be ranked as separate subgenera parallel with Oxystyloptera. According to the original description of the genus Microdrosophila by Malloch (1921), M. quadrata, the type species of Microdrosophila seems to belong to group B, this group should become the nominate subgenus. For group A except A1, another name, Incisurifrons Duda, 1924, which was synonymized with Microdrosophila by Sturtevant (1927), becomes available.

Consequently, the genus *Microdrosophila*, including about twenty-seven named species from the world, so far as the author is aware, is classified into three subgenera as shown in the list below.

Genus Microdrosophila Malloch, 1921 (type: quadrata)

Subgenus Oxystyloptera Duda, 1924 (type: tectifrons)

bimaculata (de Meijere, 1908)

latifrons Okada, 1965

Okinawa

mamaru Burla, 1954

Africa

matsudairai Okada, 1960

Japan, S. Korea, Okinawa

sexsetosa Duda, 1939

Africa

tectifrons (de Meijere, 1914)

Tava

Subgenus Incisurifrons Duda, 1924 (type: congesta) congesta (Zetterstedt, 1847)

distincta Wheeler and Takada, 1964

Europe Palau

fuscata Okada, 1960

Japan, S. Korea

pectinata Okada, 1966

Nepal

urashimae Okada, 1960

Japan, S. Korea

zetterstedti Wheeler, 1959

Europe

Subgenus Microdrosophila Malloch, 1921 (type: quadrata)

cristata Okada, 1960

Japan

elongata Okada, 1965

Okinawa

errator Wheeler and Takada, 1964

Micronesia

korogo Burla, 1954 maculata Okada, 1960 Africa

mabi Burla, 1954

Japan Africa

marginata Okada, 1966

Nepal

nigrohalterata Okada, 1966 nigripalpis Okada, 1966

Nepal

ochracella Wheeler and Takada

Nepal, Japan Micronesia

pauciramosa Okada, 1966

Nepal

pleurolineata Wheeler and Takada, 1964

Micronesia, Okinawa

purpurata Okada, 1956

Japan, S. Korea

quadrata (Sturtevant) submarginata Okada

N. America Okinawa

### Summary

Basing on a series of correlative characters, classification of the genus Microdrosophila was attempted. In clustering the species into subgenera, a simple procedure of numerical phyletics, combining two-state coding of character, MCD matrices, pair-group simple-linkage methods, and divergency index (d. i.), was applied.

#### Literature

- Cain, A. J. and G. A. Harrison, 1958. An analysis of the taxonomists's judgement of affinity. Proc. Zool. Soc. London, 131: 85-98.
- Duda, O. 1924. Beitrag zur Systematik der Drosophiliden unter bezonderer Berücksichtigung der paläarktischen u. orientalischen Arten (Dipteren). Arch. Naturg. 90A (3): 172-234.
- Malloch, J. R. 1921. Some notes on Drosophilidae (Diptera). Ent. News, 32: 311-312.
- Okada, T. 1960. The genus *Microdrosophila* Malloch from Japan (Diptera, Drosophilidae). Kontyû, 28: 212-222.
- Sokal, R. R. and P. H. A. Sneath. 1963. Principles of numerical taxonomy. 359 pp. Freeman & Co. San Francisco and London.
- Stenzel, H. B. 1963. A generic character, can it be lacking in a given Genus? Syst. Zool. 12: 118-121. Sturtevant, A. H. 1927. Philippine and other oriental Drosophilidae. Philipp. J. Sci. 32: 361-374.